#### Accessibility Implementation:

Removing the Resistance with Behavioural Science

Beyond the Envelope<sup>™</sup>

Good morning! Good afternoon! Good evening!

#### 66 Advocate of accessibility in email, since 2015.

Paul Airy

Beyond the Envelope<sup>™</sup>



@Paul\_Airy

#### 66 I want everyone to be able to read (or listen to), and engage with our emails.

## Evidence in your





Emails

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**Brands** 

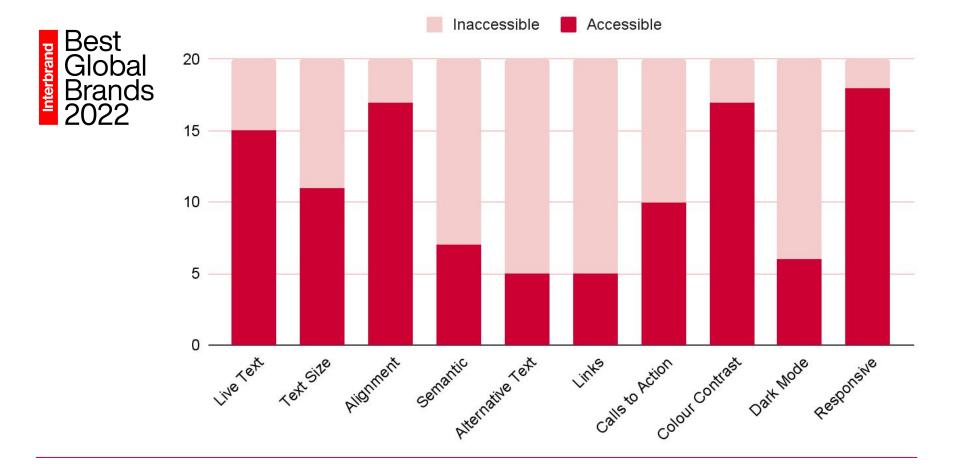
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#### **Accessibility Attributes**

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# We're on an **Expedition**

#### 66 **Expedition:** an organised journey for a particular purpose.

**Cambridge Dictionary** 

## Challenges.

## Rewards.

### Learn.

## Hard.



## Easier.

# 66 If you want to encourage some activity, make it easy.

**Richard Thaler, Nobel Prize Winner and co-author** of Nudge: Improving Decisions about Health, Wealth, and Happiness

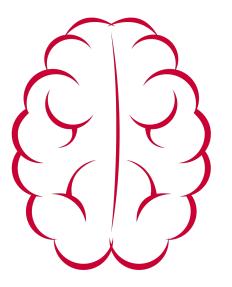


#### 3 Things.

- Realise where you are, and where you are going on your expedition.
- 2. **Recognise** the type of resistance you may come up against on **your** expedition.
- 3. **Remove** that resistance, in order to make implementing accessibility into your emails **easy** or at least **easier**!

## The way we **This way**

#### We think in 2 different ways.



#### The way we think.

System 1 Thinking

- Less effort.
- Fast.
- Unconscious.





#### The way we think.

System 2 Thinking

- More effort.
- Slow.
- Conscious.





### The root of resistance: This is a set of the set of the

#### 66 **Resistance:** a force that acts to stop the progress of something or make it slower.

**Cambridge Dictionary** 

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## **5% of our thinking is slower**. (More resistance)

#### **66 95% of our thinking is faster.** (Less resistance)

#### Implementing accessibility into email:



(System 2 Thinking)

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#### Implementing accessibility into email:



(System 1 Thinking)

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# What type of **Thinking?**

#### What type of thinking?

- We're **thinking** about how to apply the Web Content Accessibility Guidelines (WCAG) into our emails.
- We're **thinking** about how to apply best practices.
- We're **thinking** about aligning our accessibility implementation with those on other channels.

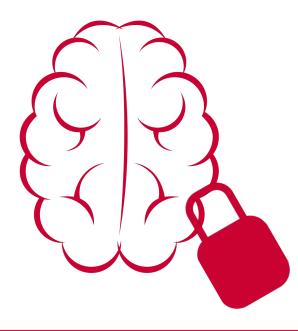
#### What type of thinking?

- We **think** we don't have the time.
- We **think** we don't have the knowledge.
- We **think** we don't know where to start.

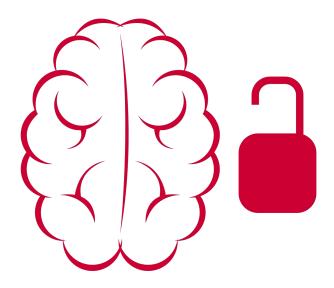
#### What type of thinking?

- Our stakeholders **think** it's not worth investing in.
- Our systems (e.g. ESPs) were created by companies who don't **think** about accessibility.
- It's not been in our **thinking**.

### Our thinking is **locked**.



### Our thinking needs to be **unlocked**.



# Remove the **Resistance**!

## Rethinking.

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## **BeSci**.



## Question 1.

## 66 Where are you on your expedition of implementing accessibility into emails?



## Your (A)?

- Just starting to think about accessibility?
- Applying best practices?
- Using checklist tools?

## Question 2.

## 66 Where do you want to be on your expedition of implementing accessibility into emails?



## Your (B)?

- Conform to the Web Content Accessibility Guidelines (WCAG)?
- Understand the screen reader experience?
- Conduct thorough user testing?

**BeSci Principle** 

## **Goal Gradient Effect**

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# Our efforts towards achieving our goals accelerate drastically, **the closer we are** to achieving them.

Principle | Goal Gradient Effect

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Principle | Goal Gradient Effect

Resistance: (B) is unobtainable and unachievable.

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#### **Beans total**

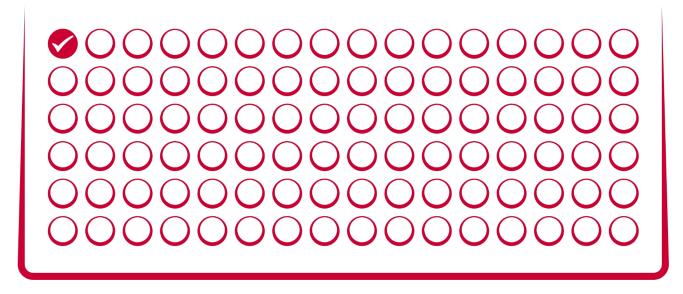
One more bean to go, then it's **free** drink time!

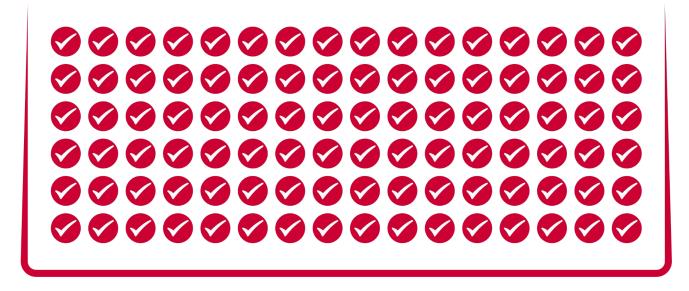
## 

**View history** 

Keep your details up-to-date to get news and offers from your Costa Club.









## 66 Ensure your (B) is obtainable and achievable.



Principle | Goal Gradient Effect



#### Marketer / Copywriter

- 1. Writing headings and subheadings.
- 2. Writing meaningful calls to action.
- 3. Writing image alternative text.

Principle | Goal Gradient Effect



#### Designer

- 1. Colour contrast.
- 2. <75 Characters per line.
- 3. White space.

Principle | Goal Gradient Effect



#### Developer

- Using semantic elements (e.g. <h1>, <h2>, <h3>, , ).
- 2. Meaningful sequence.
- 3. Dark Mode.

#### On your campaigns.

## Consistently

## 1 Week.

## 1 Month.

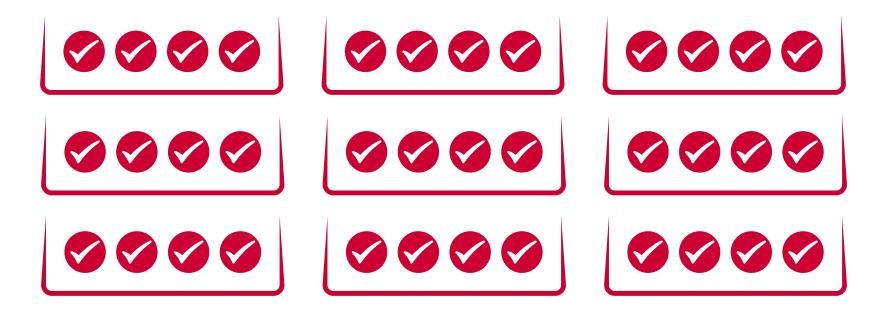
## 1 Quarter.



### " Once you've completed your card, you're rewarded with the knowledge you've made your emails more accessible.

## But there's nothing to stop you rewarding yourself with a visit to the coffee shop of course!





#### **Commitment Bias**

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## When we **publicly declare** we're going to do something, **we're more likely** to achieve it.

Principle | Commitment Bias

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#### Declaring your (B)!

**Principle** | Commitment Bias

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quiet about (B).

Resistance:

We're keeping too

#### Declaring your (B)!

Principle | Commitment Bias

#### Declare

- That you're going to start implementing accessibility.
- That you're going to continue implementing accessibility.
- The steps you're going to take to get to your (B).

#### Declaring your (B)!

Principle | Commitment Bias

#### **Declare to**

- Your colleague.
- Your team.
- Your peers in person or on social media **today**!

## 66

#### Your public commitment **motivates you** to deliver on your promises, as you've made yourself **accountable** to them.

## Time to get Buy-in

### **Availability Bias**

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The tendency to rely on information **that comes readily to mind** when evaluating situations or making decisions.

Principle | Availability Bias

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**Principle** | Availability Bias

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Resistance:

information.

We rely on available

Principle | Availability Bias

#### You don't need buy-in to

- Write copy more concisely
- Write code that is semantic
- Use colours that contrast.

#### 66 Accessibility is all too often ... within our gift.

**Principle** | Multiple

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Resistance:

Stakeholder thinking.

#### **Social Norms Bias**

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## We do what others do, because it's what the accepted behaviour is.

Principle | Social Norms Bias

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**Principle** | Social Norms Bias

- "We want to be **inline with** our competitors".
- "We want to be **ahead of** our competitors".
- "We want to align with our **brand values**".

# It seems that every organisation's fixated on best practice. Well, accessibility is best practice!

Principle | Social Norms Bias

- "We need to **follow** 'best practice'".
- "Our competitors are implementing accessibility".
- "We should implement accessibility too!".

#### **Present Bias**

(Tomorrow's problem)

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Prioritising **immediate rewards over future benefits**, even if that decision benefits us less overall.

**Principle** | Present Bias (Tomorrow's problem)

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**Principle** | Present Bias (Tomorrow's problem)

#### **Present bias**

• "We need to send the emails out **today**!"

#### **Future benefits**

• Less risk of legal action through non-conformance with WCAG and non-compliance with ADA.

#### Concretisation

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## We care more about benefits than features, as **benefits display their value and worth** more clearly.

Principle | Concretisation

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Principle | Concretisation

#### **Benefits**

- "We increase our marketing reach, as more recipients can access our products and services".
- "We are inline with or **ahead of our competitors** in regards to customer experience".

Principle | Concretisation

#### **Benefits**

- "We **insure ourselves** against the possibility of legal action".
- "We act on and live out our values".

#### **Loss Aversion**

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## We feel the impact of a loss **twice as strongly** as we enjoy an equal gain.

Principle | Loss Aversion

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Principle | Loss Aversion

#### Losses

- Legal action through **non-conformance** with WCAG and **non-compliance** with ADA.
- Loss of **competitive edge** in terms of user experience.



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### Framing Bias

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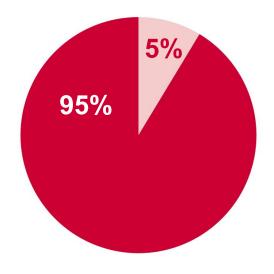
#### 66 Framing Bias refers to the observation that the manner in which data is presented can affect decision making.

**Principle** | Framing Bias

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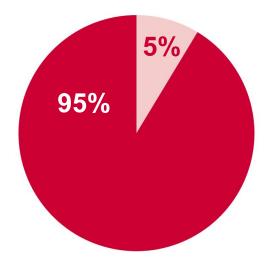
Principle | Framing Bias

- **95%** of our recipients are not 'disabled'.
- **5%** of our recipients are 'disabled'.



Principle | Framing Bias

- **95%** of our recipients are able to buy our products and services.
- **5% more** of our recipients will be able to buy our products and services.



### **Authority Bias**

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## We **listen** to a person, because they are in a position of **authority**.

Principle | Authority Bias

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Principle | Authority Bias

#### **Authorities**

- Thought Leaders.
- Authors.
- Speakers.

## 66 When getting stakeholder buy-in, it's important to do so with **truth**

and integrity.

# Get to your **(B)**

**BeSci Principle** 

## **Cognitive Overload**

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## Having too much information can shut down your brain.

Principle | Cognitive Overload

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## " **Understanding** all the Web Content Accessibility Guidelines (WCAG), and the various **best practices**, can be overwhelming.

**BeSci Principle** 

## **Ambiguity Aversion**

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## A cognitive bias that happens when we need to make a choice with **missing information**.

Principle | Ambiguity Aversion

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66

## " The various, sometimes conflicting, best practices about implementing accessibility (e.g. Aria Roles and Landmarks), can be **confusing**.

### Get from (A) to (B)!

**Principle** | Ambiguity Aversion



## W3C

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Text Alternatives Non-text Content Time-based Media Web Content Accessibility Guidelines (WCAG) 2.1 W3C Recommendation 05 June 2018 https://www.w3.org/TR/2018/REC-WCAG21-20180605/ This version: Latest published version: https://www.w3.org/TR/WCAG21/ https://w3c.github.io/wcag/21/guidelines/ Latest editor's draft: https://www.w3.org/WAI/WCAG21/implementation-report/ Implementation report: https://www.w3.org/TR/2018/PR-WCAG21-20180424/ Previous version: https://www.w3.org/TR/2008/REC-WCAG20-20081211/ Previous Recommendation:

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#### From Beyond the Envelope™

The WCAG 2.2 issue.



WCAG 2.2, the new version of the Web Content Accessibility Guidelines, is due to be published this month (August 2023). But how does it differ from WCAG 2.1? I thought I'd dedicate this issue of Type E: to the topic, and focus on its one new Success Criterion that has relevance to those of us who create emails – Target Size.

#### Target Size (in WCAG 2.1)

Target Size currently exists within WCAG 2.1, as level AAA Success Criterion 2.5.5 Target Size.

Despite being a level AAA Success Criterion, which most organisations

This new Success Criterion requires text links to have a 24px x 24px bounding box around them (which in and of itself is a new feature) to avoid this occurring. Success Criterion 2.5.8 Target Size (Minimum) reads as follows:

#### Success Criterion 2.5.8 Target Size (Minimum)

#### (Level AA)

The size of the **target** for pointer inputs is at least 24 by 24 CSS pixels, except where:

Spacing: Undersized targets (those less than 24 by 24 CSS pixels) are positioned so that if a 24 CSS pixel diameter circle is centered on the **bounding box** of each, the circles do not intersect another target or the circle for another undersized target;

#### What the W'CAG: Bounding Box

The **bounding box** is a new concept in WCAG and is described as:

'the smallest enclosing rectangle aligned to the horizontal axis within which all the points of a shape lie. For components which wrap onto multiple lines as part of a sentence or block of text (such as hypertext links), the bounding box is based on how the component would appear on a single line.'

This 'invisible' bounding box ensures that a text link is never too close to another text link.



**BeSci Principle** 

## **Default Bias**

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# The default option that requires us to do nothing, and expend no effort on our part.

Principle | Default Bias

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## Pre-thinking.

### Get from (A) to (B)!

Principle | Default Bias

#### What you can do

- Use email design systems with pre-tested accessibility built-in – Envelope Developer<sup>™</sup> in Type E:
- Use a pre-tested colour palette.
- Pre-populate alt attributes on your image library.

### Using:



(System 2 Thinking)

@Paul\_Airy





(System 1 Thinking)

@Paul\_Airy



## Easier.



## 3 Things.

- 1. You recognise where you are, and where you are going.
- You know how to recognise the resistance the thinking, that slows you down or stops you from implementing accessibility.
- 3. **Remove the resistance** by setting achievable goals, engaging stakeholders and doing some pre-thinking.





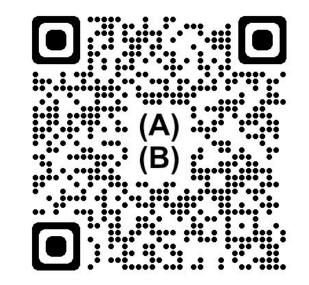
• Define your (A) and your (B).



- Declare your (B).
- **Complete** your card, step by step, stamp by stamp.
- **Pre-think** your accessibility implementation.
- **Reward** yourself.

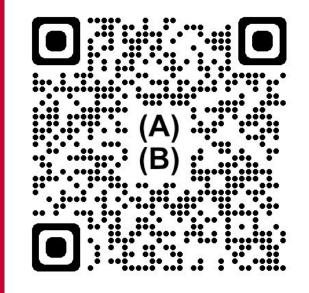
## Resources

- Reward Cards.
- Type E:
- Email for All.
- Slides.



@Paul\_Airy

## Thank you



@Paul\_Airy

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